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Chloe Boonstra, Customer Success Manager

+With Bloomerang for 3 years supporting nonprofits using Bloomerang Volunteer
+Worked at a nonprofit organization as a Volunteer Coordinator and loyal volunteer herself for many
years before serving nonprofits at Bloomerang
+Passions include teaching dance, cooking, and her dog Julius













Diana Otero, Product Marketing Manager

+ With Bloomerang for 9 years!

- +Served on the board of the Nantahala Hiking Club, one of the 31 trail maintaining clubs of the Appalachian Trail

 Conservancy, a nonprofit organization driven and powered by volunteers
- +Volunteer and auxiliary member of VFW Post 7119 in Indianapolis, IN, a nonprofit veterans service organization





- + What CRM and volunteer management tools are
- Why using CRM and volunteer management tools is important
- + How a donor database can help you gain valuable insights on your donor community
- How volunteer management tools can help you nurture relationships with your volunteers



Donor Management







- Do you accept donations and do you want to increase those donations? Would you like to get more donations online and perhaps try some events and/or peer to peer fundraising?
- Would you like to increase donor engagement and retention?
- Would you like to get more actionable insights about your funding?
- Do you think your volunteers or members might make good donor prospects (and vice-versa)?







Why should you invest in Donor Management?

According to the <u>FEP 2024</u> report, donor retention saw a 2.5 decrease from 2022

~80% of nonprofits consider CRMs "very important" to their success (NTEN Technology-Enabled Operations Report)

33% of nonprofits said they would increase budget for CRM/donor management software (<u>The 2024 Fundraising Outlook</u>)









Bloomerang Results









Constituent Management

Fundraising

Reporting and Analytics

Marketing and Engagement

Data Management

Bloomerang Mobile App

Integrations

Into the CRM we go!

Volunteer Management





Why should you invest in Volunteer Management?

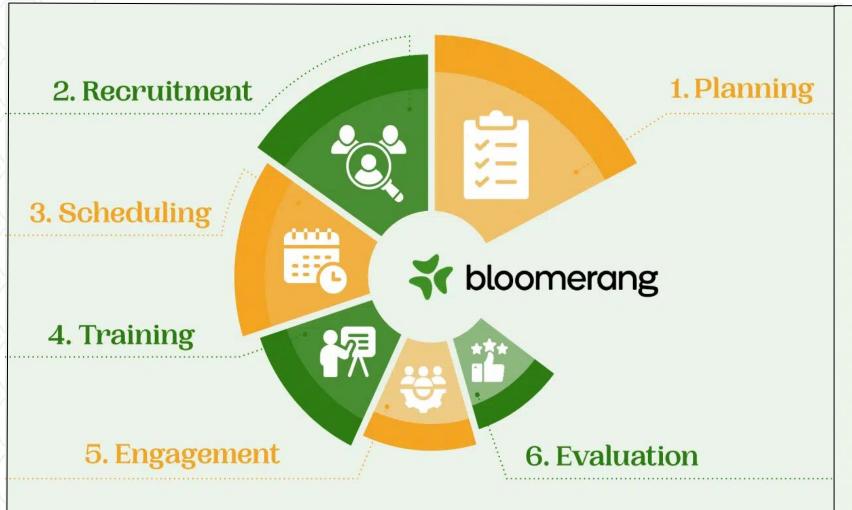
85% of volunteers donate to the nonprofits that they volunteer for (Global Trends in Giving Report).

33% of volunteer managers reported volunteer recruitment as their biggest challenge in 2023.





The Volunteer Management Lifecycle



The 5 elements of a volunteer recruitment plan:

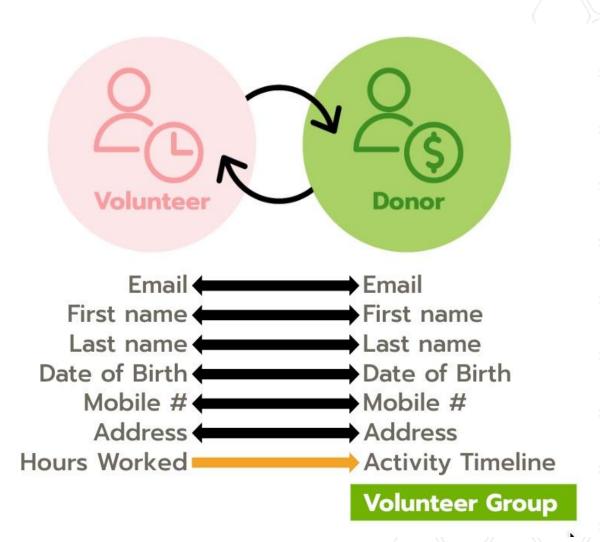
- A clearly-defined target audience
- 2. A case for support
- Detailed role descriptions
- 4. Marketing channels
- 5. A streamlined volunteer registration form



Identify and Nurture Super Supporters!

Sync Bloomerang Volunteer activity to Bloomerang Donor and see who is most engaged for quick fundraising.







Into the CRM we go!



Put relationships at the heart of your fundraising.

Bring together the best of fundraising, volunteer, and donor relationship management with a unified giving platform! Connect with your donor community to raise more donations and build support for your world-changing work.

- + Attract new donors to support your cause and leave lasting impressions throughout their giving experience.
- + Level up your fundraising results and unlock future giving potential by unifying your donor data and tools.
- + Build meaningful relationships with deeper donor insights and time saving tools.







Have Questions?

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Q&A



